



### Main Goals of Hands-On Session

- Install and configure a Shibboleth Service Provider 2
- Register it with the AAI Test federation
- Know how and where to configure things
- Learn how to protect static web pages
- Understand how attributes can be used in web applications

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### **Essential OS Commands for Linux**

DOS Command	Linux Command
dir	ls -l
cd <directory></directory>	cd <directory></directory>
mkdir <b>Of</b> md <directory></directory>	mkdir <directory></directory>
rmdir <b>or</b> rd <directory></directory>	rmdir <directory></directory>
chdir	pwd
del <b>OF</b> erase <file></file>	rm <file></file>
copy <b>and</b> xcopy <file></file>	cp and cp -R <file></file>
find <b>or</b> findstr <file></file>	grep <string> <file></file></string>
<pre>comp <file1> <file2></file2></file1></pre>	diff <file1> <file2></file2></file1>
edit <file></file>	nano <b>or</b> vim <b>or</b> emacs <file></file>
ping <host></host>	ping <host></host>
reboot	reboot

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Tips and Tricks for Hands-On Session	5
The password usually is "password"	
<ul> <li>Lines starting with \$ are commands to be executed</li> <li>Replace # with a number (your participation number during the training</li> </ul>	)
<ul> <li>Command should be executed as root user</li> <li>Happens automatically if Terminal is opened or if text editor is used</li> </ul>	
<ul> <li>Character \ is line break symbol, which allows to break a line when typed</li> </ul>	
<ul> <li>Watch out for invalid XML/configuration errors</li> <li>Consult Debugging SP Handout for hints to resolve problems</li> </ul>	
See 2015 SWITCH	



• Username: g.utente	e Password: password
Givenname surname:	Giovanni Utente
Affiliation:	faculty;member
Entitlements:	http://example.org/res/99999
	http://publisher-xy.com/e-journals
• Username: p.etudia	ant Password: password
Givenname surname:	Pière Edudiant
Affiliation:	student;member
Entitlements:	urn:mace:dir:entitlement:common-lib-terms http://www.example.org/aai/agreement-2011
Username: h.mitarl	peiter Password: password
Givenname surname:	Hans Mitarbeiter
Affiliation:	<pre>staff;student;member</pre>
Entitlements:	urn:mace:dir:entitlement:common-lib-terms http://www.example.org/vip

## 8 WM Operating System Environment Ubuntu 14.04 LTS, Virtual Box/VMWare VDK image User: "sp-admin" / Password: "password" (in sudoers list) Apache 2 on ports 80 (http) and 443 (https) Self-signed SSL web server certificate AuthConfig added to /cgi-bin and /html for .htaccess Hostnames: sp#.example.org altsp#.example.org (alternative hostname)





### Do the AAI Demo as a Quick Test

AAI Demo	S₩IT
↑ About AAI	
Area: Any authenticated user	
Shibboleth Service Provider, current <reque< td=""><td>estMap /&gt;:</td></reque<>	estMap />:
<path anthrype="shibboleth" requireSession="true"&gt;  Attributes</path 	Values
persistent-id SAML2 Attribute Name: urn:oasis:names:tc:SAML:2.0:nameid- format:persistent	https://aai-demo-idp.switch.ch/idp/shibboleth1https://aai-demo.switch.ch /shibboleth1w7f5r2m019h1XhYoFEnq9LazHUM=
uniqueID SAML2 Attribute Name: urn:old:2.16.756.1.2.5.1.1.1	234567@aal-demo-ldp.switch.ch
givenName	-

- 1. In Firefox, open aai-demo.switch.ch
- 2. Click on "Any authenticated user"
- 3. Select the "AAI Demo Home Organisation"
- 4. Log in using a test user (e.g. "g.utente" "password")

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### **SP Overview and Installation**

### Goals:

- 1. Terminology and SP Overview
- 2. Installation
- 3. Configuration
- 4. Quick Sanity Check



12

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### Shibboleth SP: Daemon & mod\_shib

- Runs on: Linux, Solaris, Windows, Mac OS X, FreeBSD, …
- Protects web applications
- shibd processes attributes
- Can authorize users with
  - Apache directives
  - Shibboleth XML Access rule
- Provides attributes to applications







Deployment Guides	<b>S</b> 16
<ul> <li>In Firefox (on the VM) open: <u>http://www.switch.ch/aai/</u></li> <li>Find the page with the Service Provider Deployment</li> <li>Or find the link on the bookmarks page</li> </ul>	
Inter   Stemp   News   Contact I de for   it   en          News   Stemp   News   Contact I de for   it   en<	
<ul> <li>Installation Guide: Custom tailored for all major operating syste</li> <li>Configuration Guide: Independent from OS (except Windows)</li> <li>© 2015 SWITCH</li> </ul>	ms









Important directories	21
<ul> <li>/etc/shibboleth/</li> <li>Master and supporting configuration files</li> <li>Locally maintained metadata files</li> <li>HTML templates (to customize the look &amp; feel of service)</li> <li>Logging configuration files (*.logger)</li> <li>Credentials (certificates and private keys)</li> </ul>	
<ul> <li>/var/run/shibboleth/ and /var/cache/shibboleth/</li> <li>UNIX socket</li> <li>remote metadata backups</li> </ul>	
<ul> <li>/var/log/shibboleth/</li> <li>shibd.log and transaction.log files</li> </ul>	
<ul> <li>/var/log/apache2/ or /var/log/shibboleth/apache2/</li> <li>native.log (is written by mod_shib web server module)</li> </ul>	
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<ul> <li>Continue with Configuration Guide</li> <li>"Configuration Guide for new installat</li> </ul>	e tions" at bottom of installation guide
Basic Configuration	
Select the operating system:	<ul> <li>Unix-based System (including Mac OS X)</li> <li>Windows System</li> </ul>
In which federation would you like to deploy your SP?	AAI Test (Development and Test) \$
Hostname (Fully qualified domain name) of the service?	sp#.example.org
<ul> <li>In Setup Profile</li> <li>Select "AAI Test Federation"</li> <li>Provide sp#.example.org as host</li> <li>Don't change the other values which you click on "Update configuration guide"</li> </ul>	name were updated automatically with above Data"



### X.509 Certificates

Purpose and usage of certificates in SAML



Please consult the table of contents to find this presentation in your hand-outs.

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# <text><section-header><section-header><list-item><list-item><list-item>





# SAML Metadata is an XML document SAML Metadata is an XML document Typically is provided by a federation operator (e.g. SWITCH) Contains descriptions of all SPs and IdPs: entityID: The unique identifier of the entity Supported protocols: E.g. SAML1, SAML2 X.509 certificates: Contain the public key of a key pair Endpoint URLs: What URLs to query or send messages to Descriptive information: E.g. Display name, description, logos Contact information: e.g. for support Registration information: Who registered this entity when



### **Resource Registry**

Purpose of the SWITCHaai Resource Registry and how to use it



Please consult the table of contents to find this presentation in your hand-outs.















### **Basic Configuration**

### Goals:

- 1. Local Logout
- 2. Understand purpose and structure of SP configuration files
- 3. Increase log level to DEBUG
- 4. Make a few simple configuration changes





### **Configuration Files in /etc/shibboleth**

- shibboleth2.xml main configuration file
- attribute-map.xml attribute handling
- attribute-policy.xml attribute filtering settings
- \*.logger logging configuration
- \*Error.html –HTML templates for error messages
- IocalLogout.html SP-only logout template
- globalLogout.html single logout template

### **Recommendation:**

Adapt \*.html files for production configuration to match the look and feel of the protected application improves user experience.

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### Shibboleth2.xml Structure

Since Shibboleth 2.4: Simplified configuration but old format still accepted

<SPConfig>

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Document root element

Outer elements of the shibboleth.xml configuration file

<outofprocess> / <inproce< th=""><th>ess&gt; (Optional) Log settings, extensions</th></inproce<></outofprocess>	ess> (Optional) Log settings, extensions
<unixlistener> / <tcplist< td=""><td><pre>cener&gt; (Optional) Communication shibd/mod_shib</pre></td></tcplist<></unixlistener>	<pre>cener&gt; (Optional) Communication shibd/mod_shib</pre>
<storageservice></storageservice>	(Optional) Where session information is stored
<sessioncache></sessioncache>	(Optional) Session timeouts and cleanup intervals
<replaycache></replaycache>	(Optional) Where replay cache is stored
<artifactmap></artifactmap>	(Optional) Timeout of artifact messages
<requestmapper></requestmapper>	(Optional) Session initiation and access control
<applicationdefaults></applicationdefaults>	Contains the most important settings of SP
<securitypolicyprovider></securitypolicyprovider>	Define various security options
<protocolproviders></protocolproviders>	Defines supported protocols (SAML, ADFS,)

https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPConfigurationElements

### **ApplicationDefaults Structure**

You are most likely to modify <ApplicationDefaults>:

<Sessions> Defines handlers and how sessions are initiated and managed. Contains <SSO>, <Logout>, <Handler> <Errors> Used to display error messages. E.g. logo, email and CSS (optional) To modify settings for certain IdPs/federations <RelyingParty> Defines the metadata to be used by the SP <MetadataProvider> <AttributeExtractor> Attribute map file to use <AttributeResolver> Attribute resolver file to use <AttributeFilter> Attribute filter file to use <CredentialResolver> Defines certificate and private key to be use (Optional) Can override any of the above <ApplicationOverride> for certain applications

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https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPConfigurationElements

### File Editing Commands for Terminal Editor

Editor nano vim Open file \$ vim <file> \$ nano <file> Save file <ctrl>-o <esc>, :w Save and <ctrl>-x <esc>, :wq exit Search <ctrl>-w, string <esc>, /string string Go to line <ctrl>--, number <esc>, number, number <shift>-G

**gedit** is the recommended text editor. Is started as root user. Its icon is in the launch bar on the left side of the desktop.

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45



### **Debugging SP Problems on Windows**

 Make sure the edited XML config file is valid XML by opening in Firefox the Shibboleth configuration file: C:\opt\shibboleth-sp\etc\shibboleth\shibboleth2.xml Firefox checks if XML file is well-formed 48

- 2. Check Shibboleth configuration file: \$ C:\opt\shibboleth-sp\sbin\shibd.exe -check
- 3. Stop "Shibboleth 2 Daemon" in Windows Services
- 4. Increase log verbosity of shibd by setting log level to DEBUG in C:\opt\shibboleth-sp\etc\shibboleth\shibd.logger
- 5. Have a look at log file and search for ERROR and CRIT messages in: C:\opt\shibboleth-sp\var\log\shibboleth\shibd.log
- 6. Start "Shibboleth 2 Daemon" in Windows "Services" again
- 7. If the error is fixed, also restart Apache or IIS in Windows Services Don't forget to set log level back to INFO for a production service









### **Check Changes**

Login again with:

https://sp#.example.org/Shibboleth.sso/Login

You should see the encrypted and decrypted XML assertion received by SP

```
DEBUG Shibboleth.SSO.SAML2 [1]: decrypted Assertion: <saml2:Assertion
xmlns:saml2="urn:oasis:names:tc:SAML:2.0:assertion"
ID=" efc943c04c742ae96d15e19e95afba68"
IssueInstant="2014-02-10T14:59:29.8412" Versi
on="2.0" xmlns:xs="http://www.w3.org/2001/XMLSchema">[...]
```

And the Session Handler should now display also the attribute values:

```
Attributes

affiliation: faculty

eduPersonPrincipalName: 23489ch-234c89y32u@example.org

givenName: Giovanni

homeOrganization: aai-demo-idp.switch.ch

homeOrganizationType: others

mail: g.utente@example.org
```

```
> © 2015 SWITCH
```

### **SP Metadata Features**

 Metadata describes the other components (IdPs) that the Service Provider can communicate with

### Four primary methods built-in:

- Local metadata file (you download/edit it manually)
- Downloaded remotely from URL (periodic refresh, local backup)
- Dynamic resolution of entityID (=URL), hardly used
- "Null" source that disables security ("OpenID" model), hardly used
- Security comes from metadata filtering, either by you or the SP:
  - Signature verification
  - Expiration dates
  - White and blacklists













### **Discovery Service Options**

What Discovery Service implementations are there? What are the advantages and considerations?



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### **Attribute Handling**

### **Goals:**

- 1. Learn how attributes are mapped and filtered
- 2. See how attributes can be used as identifiers
- 3. Add an attribute mapping and filtering rule





Dissecting an Advanced Attribute Rule
<u>Line 139 (attribute-map.xml):</u>
<pre><attribute id="scoped-affiliation" name="urn:mace:dir:attribute-def:eduPersonScopedAffiliation"></attribute></pre>
<ul> <li>name SAML attribute name or NameID format to map from</li> <li>id The primary "id" to map into, also used in web server environment</li> </ul>
<ul> <li>AttributeDecoder xsi:type</li> <li>Decoder plugin to use (defaults to simple/string)</li> </ul>
<ul> <li>caseSensitive</li> <li>How to compare values at runtime (defaults to true)</li> </ul>
© 2015 SWITCH https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPAttributeExtractor



<b>Testing Added Attril</b>	oute Mapping
• Then access / Shibbole	eth.sso/Login <b>and log in again</b> .
<ul> <li>After that, check the Shite You should now also see</li> </ul>	boleth Session Handler the eduPersonPrincipalName
<u>Attributes</u> affiliation: faculty eduPersonPrincipalName: 23489ch entitlement: http://example.org givenName: Giovanni homeOrganization: aai-demo-idp. homeOrganizationType: others mail: g.utente@example.org	-234c89y32u@example.org /res/99999;http://publisher-xy.com/e-journals switch.ch
<b>©</b> 2015 SWITCH	https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPHandler



### Attribute Filtering Answers the "who can say what" question on behalf of an application Service Provider can make sure that only allowed attributes and values are made available to application Some examples: constraining the possible values or value ranges of an attribute (e.g. eduPersonAffiliation, telephoneNumber, ...) limiting the scopes/domains an IdP can speak for (e.g. university x cannot assert faculty@university-z.edu) limiting custom attributes to particular sources

### **Default Filter Policy**

- As default, attributes are filtered out unless there is a rule!
- Shared rule for legal affiliation values
- Shared rule for scoped attributes
- Generic policy applying those rules and letting all other attributes through
- Check /var/log/shibboleth/shibd.log for signs of filtering in case of problems with attributes not being available. You would find something like "no values left, removing attribute (#attribute name#)"



### Add Catch-all Rule Again







72

### **Session Initiation**

### Goals:

- 1. Learn how to initiate a Shibboleth session
- 2. Understand their advantages/disadvantages
- 3. Know where to require a session, what to protect













Content Protection with RequestMap
<ul> <li>mod_shib provides request URL to shibd to process it Therefore, shibd can enforce access control as well</li> <li>This is required for IIS web servers!</li> </ul>
<ul> <li>First ensure that requests for /other-secure/ are handled by shibd without setting any specific session requirements:</li> </ul>
<pre>\$ vim /var/www/other-secure/.htaccess</pre>
AuthType shibboleth require shibboleth
© 2015 SWITCH https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPRequestMapper











### Changing REMOTE\_USER

 In case your application needs to have a remote user for authentication, you just could make shibboleth put an attribute (e.g. "mail") as REMOTE\_USER:

/etc/shibboleth/shibboleth2.xml

```
Line 12 in <ApplicationDefaults>:
REMOTE USER="mail eppn persistent-id targeted-id"
```

- If mail attribute is available, it will be put into REMOTE\_USER
- Attribute mail has precedence over persistent-id in this case
- This allows very easy "shibbolization" of some web applications











### Some Concerns Regarding Dual Login

- Can be a viable option in case application must also be accessed by non-Shibboleth users
- Generally not recommended due to issues with:
  - Usability: Difficult to teach the users how to authenticate
  - Security: Shibboleth users shouldn't enter their password in the login form for the non-Shibboleth users...

About AAI : FAQ : Help : Privacy	Login for non-AAI users
	Username:
Login for AAI users	
Login service for members of the	Password:
Switchaal rederation participants.	

### **Access Control**

### Goals:

- 1. Create some simple access control rules
- 2. Get an overview about the three ways to authorize users
- 3. Understand their advantages/disadvantages



### 92 Access Control Integrated in Service Provider via an AccessControl API built into the request processing flow Two implementations are provided by the SP: .htaccess "require" rule processing . ML-based policy syntax attached to content via RequestMap Third option: Integrate access control into web application

### **Access Control Mechanisms**

	1.a httpd.conf	1.b .htaccess	2. XML AccessControl *	3. Application Access Control
$\oplus$	<ul> <li>Easy to configure</li> <li>Can also protect locations or virtual files</li> <li>URL regex</li> </ul>	<ul><li>Dynamic</li><li>Easy to configure</li></ul>	<ul> <li>Platform independent</li> <li>Powerful boolean rules</li> <li>URL Regex</li> <li>Dynamic</li> </ul>	<ul> <li>Very flexible and powerful with arbitrarily complex rules</li> <li>URL Regex Support</li> </ul>
Θ	<ul> <li>Only works for Apache</li> <li>Not dynamic</li> <li>Very limited rules</li> </ul>	<ul> <li>Only works for Apache</li> <li>Only usable with "real" files and directories</li> </ul>	<ul> <li>XML editing</li> <li>Configuration error can prevent SP from restarting</li> </ul>	<ul> <li>You have to implement it yourself</li> <li>You have to maintain it yourself</li> </ul>
>	* Configured in RequestMap or referenced by an .htaccess file > © 2015 SWITCH			

### 1. Apache httpd.conf or .htaccess Files

Work almost like known Apache "require" rules
 E.g Require shib-attr affiliation staff
 or Require shib-attr mail user1@idp1.com user2@idp2.org

### Special rules:

- shibboleth (no authorization)
- valid-user (require a session, but NOT identity)
- user (REMOTE\_USER as usual)
- authnContextClassRef, authnContextDeclRef
- Default is boolean "OR", use ShibRequireAll for AND rule
- Regular expressions supported using special syntax:

```
Require shib-attr mail ~ [exp]
Require shib-attr mail ~ ^.*@(it|faculty).example.org$
```







2. XML Access Control Example
<ul> <li>Require an entitlement or specific users (same as before):</li> <li>\$ vim /etc/shibboleth/shibboleth2.xml</li> </ul>
<pre>Line 8:</pre>
<ul> <li>Access https://sp#.example.org/cgi-bin/attribute-viewer</li> <li>Once with h.mitarbeiter (access denied) and p.etudiant (access granted)</li> </ul>
© 2015 SWITCH https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPXMLAccessControl



### **SWITCHtoolbox and Group Management Tool** <sup>100</sup>

Excursion about using the Group Management Tool (GMT) or the SWITCHtoolbox.



Please consult the table of contents to find this presentation in your hand-outs.

### Using the SWITCHaai Embedded WAYF

### Goals:

- 1. Add the Embedded WAYF to a HTML web page
- 2. Configure Embedded WAFY
- 3. Add the Guest Login IdP to the Embedded WAYF
- 4. Configure discovery for a single IdP







### Configure discovery for a single IdP

Configure your SP to use only a specific IdP (demo-idp or guestlogin) and skip the Discovery Service/WAYF:

### Logout

What is possible and what are the limitations of local and global logout.



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105

### **Service Provider Virtualization**

How to protect multiple applications with one physical Service Provider and how to have one Shibboleth application distributed across multiple physical hosts.



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### **Service Provider Handlers**

### Goals:

- 1. Understand the idea of a handler
- 2. Get an overview about the different types of handlers
- 3. Know how to configure them if necessary



### **SP Handlers**

### "Virtual" applications inside the SP with API access:

- SessionInitiator (requests)
   Start Shibboleth sesion: /Shibboleth.sso/Login
- AssertionConsumerService (incoming SSO) Receives SAML assertions: /Shibboleth.sso/SAML/POST
- LogoutInitiator (SP signout) Log out from SP: /Shibboleth.sso/Logout
- SingleLogoutService (incoming SLO)
- ManageNameIDService (advanced SAML)
- ArtifactResolutionService (advanced SAML)
- Generic (diagnostics, other useful features)
  - Returns session information: /Shibboleth.sso/Session
  - Returns detailed SP status: /Shibboleth.sso/Status
  - Returns SP metadata: /Shibboleth.sso/Metadata

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https://wiki.shibboleth.net/confluence/display/SHIB2/NativeSPH and lergest terms and the set of t

### SP Handlers The URL of a handler = handlerURL + the Location of the handler. E.g. for a virtual host testsp.example.org with handlerURL of "/ Shibboleth.sso", a handler with a Location of /Login will be https://sp#.example.org/Shibboleth.sso/Login Handlers aren't always SSL-only, but usually should be Recommended to set handlerSSL="true" in shibboleth2.xml Metadata basically consists of entityID, keys and handlers Handlers are never "protected" by the SP But sometimes by IP address (e.g. with acl="127.0.0.1")



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